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Lecture - 25 A Final Note

Hello and welcome to the final session of the NPTEL MOOC's course on Development

Research Methods. Let me begin by thanking each one of you for being a part of this course

all throughout. I am not sure about the advantages that you may have had so far or you will

have in future for being a part of this course; however, my individual learnings out of this

course have been immense and immeasurable. Let me also begin by thanking you for

pointing out the errors in the assignments that we had uploaded and we have sorted the errors

from our end and I hope your problems have been sorted. Please continue to post your

questions on the portal and we will try to answer each one of your questions in the last week

of this course.

Now in today's lesson is less of a lesson and more of a summary of the course that we have

done so far. Therefore, I have titled today's lesson as final note. What I will do in today's

lesson is to give you a summary of all the week's that we have covered, the lessons that we

have covered in all the weeks. However, since the quantity of issues that we have covered as

a part of this course is vast, what I have done is to bring out a selected few points out of the

weeks and I will highlight those points in the form of a summary, although, I will also bring

out the summarisation of all of the lessons only in the way of bullet points by giving you out

all the lessons that we have done so far.

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### List of Lessons

Week 1, Lesson 1: Reflections on Development Studies & Development Research

Week 1, Lesson 2: Types, Forms and Processes of Development Studies Research

Week 1, Lesson 3: The rigour in Development Studies Research

Week 2, Lesson 1: Paradigms of Development Research

Week 2, Lesson 2: Development Research-Development Work Continuum and Action-Research in Development Studies

Week 2, Lesson 3:Ethics in Development Studies & Development Research

So, the list of lessons that we have done in week 1 are as follows. So, week 1, lesson 1 was on reflections on development studies and development research. So as a part of this week I contextualized the development research methods course as being a part of the broad part of development studies and development research. We brought out the differences between development studies and development practice. When do we say we are doing development studies, when do we say we are doing development practice. And I also pinpointed some of the very basic differentiating points between how development studies researchers conduct themselves and how development practitioners conduct themselves and what are the practicalities with regard to the implications of development studies research and development practice.

In lesson 2 of that week we looked up the types, forms and processes of development studies research and in lesson 3 of that week we spoke about the rigour in development studies research. And as part of week 1 we looked up this issue of when is it do we say that there is a rigour in development studies. Because often given the inter-disciplinarily of this discipline called development studies and development practice, there are questions with regard to how rigorous are the research techniques or how rigorous are the research conclusions based upon the research questions that we are investigating. Therefore, as part of this first week we looked up rigour in development studies research.

In week 2, we moved into paradigms of development research, development research development work continuum and action-research in development studies. And in lesson 3 of that week we looked up the issue of ethics in development studies and development research.

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Week 1 The theoretical and social context to studying development research methods

 What are the characteristic features of Development Studies (DS)? What is the scope of DS?

How do we distinguish between Practitioners and Academics? A brief idea about Development Practice

3. Doing Development Research

4. What are the different types, its characteristics and forms of Development Studies?

5. What are the purpose, goals and focus of research in Development Studies?

6. What are the Research Methods and Possible Combinations in Development Studies?

7. Research Process and Research Plan.

8. What is 'rigour' in Development Studies?

9. Doing rigorous research in Development Studies

10. Assessing quality of Development Research

As I was pointing out in week 1, I laid down the theoretical and social context to studying development research methods. Some of the important questions that we asked were what are the characteristic features of development studies? The scope of development studies? Distinguishing between practitioners and academics. A brief idea about development practice. When do we say that we are doing development research? What does doing development research mean? What are the different types, characteristics and forms of development studies? Purpose, goals and focus of research in development studies.

And when we were posing all of these questions you would have realised that I have often used with terms investigation of development research question. Now when we are investigating a development research question, the issue of paradigm becomes very important, therefore, after raising these issues of what is it that we are trying to investigate in the form of a development research question, in the next week I moved on to the worldviews of the paradigms of development research. We also studied about what are the research methods and possible combinations in development studies, research process and research plan, rigour in development studies and assessing quality of development research.

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# Week 2 The theoretical and social context to studying development research methods

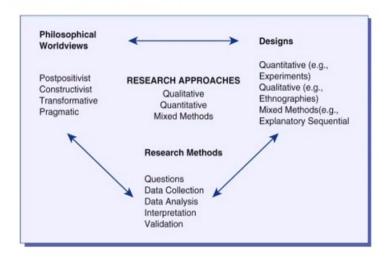
- What are research paradigms/philosophical worldviews?
- 2. Are the different research paradigms in conflict with each other?
- 3. Do research paradigm inform research methods, and if so, in what way?
- Way forward from research paradigms
- 5. How are research and practice linked in development studies?
- 6. What is Development Research-Development Work Continuum?
- 7. What is action research? Significance of action research in development studies
- 8. Questions of ethics in the process of research for development
- 9. Codes of ethics
- 10. Responsibilities to respondents
- 11. Responsibilities to colleagues
- 12. Wider accountability

In week 2, we continued with the theoretical and social context to studying development research, therefore, the week 1 and week 2 are linked to each other in terms of laying down the theoretical and social context. The questions that we considered are what are research paradigms or the philosophical worldviews as we have come to know. We also asked the question with regard to are the different research paradigms in conflict with each other. If we are following a positivist approach let us say then does it necessarily have to be in contestation with the interpretivist approach or is there any middle ground, is there a possibility of carrying out research making use of different worldviews, which brought us to the paradigm of mixed methods research as well as transformative research methods, the pragmatic worldview and the transformationist worldview.

We also looked at the way forward from research paradigms, we saw how are research and practice linked in development studies. We tried to understand the continuum between development research and development work. We looked up what is action research? What is the significance of action research in development studies? Questions of ethics in process of research for development, codes of ethics. We also discussed in detail about the responsibilities towards respondents when we are conducting a field survey what is our responsibility towards respondents. Is it necessary for us to take a research back to the respondents, share our findings with them? What is the responsibilities to our colleagues with respect to sharing our research findings with that of our colleagues and wider accountability issues when we are conducting development research.

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A Framework for Research—The Interconnection of Worldviews, Design, and Research Methods



So, from the first 2 weeks I will try to focus on this framework for research, the interconnection of worldviews, design and research methods. One of the things if you would remember, I focused on was the way forward from the worldviews to research approaches and I did mention to you that there is an interconnection with respect to worldviews, designs and research methods. You would see that we begin with a philosophical worldview, whether we want to begin with a constructivist view or transformative view, that helps us design our research design. So, whether we want to have a quantitative research design or a qualitative research design or a mixed method research design that is what is informed by the philosophical worldview that we are beginning with.

However, the arrows go both ways and you would see that research designs also help us inform the philosophical worldviews that we want to take up, the designs then help us build on the research methods, the questions that we want to ask, what are the different kinds of data collection techniques that we want to take up? How do we want to carry out our data analysis, whether we want to focus entirely on statistical tools and techniques or we want to have a more interpretivist viewpoint by bringing in theories, We want to take a grounded theory and so on. Interpretation validation, each of these research designs and research methods have a different form of interpretation and validation that is something which we have taken in brief as part of qualitative and quantitative research methods.

And also, the research methods move towards informing the philosophical worldview. So, in a way when we talk about research approaches or we talk about research methods we cannot just think in terms of the methods in isolation, when we are talking about methods they have to be understood in conjunction with the philosophical worldviews and the research design that we want to take up. So, this is the final take away from when we are looking up the framework for research.

Often early researchers struggle with the issue of conceptual frameworks of their research, whether it is in the form of a thesis or a research project, we are struggling with the concept of conceptual framework and conceptual framework usually needs to keep all of these things in mind, what is the philosophical worldview that we have for our research design, what is the research design used for the philosophical worldview that we want to take up for our research question and also the research methods. So, all of them together form what is referred to as a framework for research and this is what I discussed in the interconnection of worldviews designs and research methods.

I also looked up what are the methods and tools that we use with respect to paradigms. When we are saying that there are research paradigms, what are the different methods and tools that we use.

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Paradigms, methods and tools

Paradigm	Methods (primarily)	Data collection tools (examples)
Positivist/ Postpositivist	Quantitative. "Although qualitative methods can be used within this paradigm, quantitative methods tend to be predominant"	Experiments Quasi-experiments Tests Scales
Interpretivist/ Constructivist	Qualitative methods predominate although quantitative methods may also be utilized	Interviews Observations Document reviews Visual data analysis
Transformative	Qualitative methods with quantitative and mixed methods	Diverse range of tools – particular need to avoid discrimination. Eg. sexism, racism, and homophobia
Pragmatic	Qualitative and/or quantitative methods may be employed. Methods are matched to the specific questions and purpose of the research	May include tools from both positivist and interpretivist paradigms. Eg. interviews, observations and testing and experiments

So, with regard to the positivist paradigm the methods are primarily quantitative and the data collection tools may be in the form of experiments, Quasi experiments, tests and scales, measurement scales. Now one of the limitations of our course is that because this course has been pitched as one of the very rudimentary courses on development research methods, we did not have the scope of entering into the details of measurement scales or taking up or

having an introduction to regression techniques, having an introduction to various forms of

coding and so on. However, if possible we may want to come up with the second edition of

this course in which we would like to take up these issues in details and which could form

research methods part 2. And we are exploring the possibility and we may like to float such a

course.

So, the positivist paradigm mostly looks up quantitative research methods, although

qualitative methods can be used within this paradigm, quantitative methods tend to be

predominant. This is something that as a student, as a learner of this course we must

understand, we must think about one of the takeaways is that it is no longer necessary for us

to think of quantitative and qualitative methods as watertight compartments, but look up the

inter-disciplinarity of using both quantitative and qualitative tools in the research paradigms

that we are taking up.

With respect to the interpretivist or the constructivist paradigm the methods are primarily

qualitative, the predominant, although quantitative methods are also used. The data collection

techniques are mostly interviews, observations, document reviews, visual data analysis. For

example, photographs, videos and so on. The transformative paradigm uses both qualitative

and quantitative methods and therefore, we have widely increasing and evolving domain of

what is referred to as mixed method research. These days we have mixed methods

practitioners because when we move out to the field and the kind of dynamics that we face

with regard to the research questions it becomes important for us to use all of these

techniques to be able to analyse the research question, the development research question.

So, the data collection tools are diverse. There is a particular need to avoid discrimination and

they range from various kinds of tools that can be used and different kinds of models, visual

models can be used when we are making use of mixed method research. We did face a

question on mixed methods research in the live interaction and I would urge all of you to look

up the lesson on mixed methods research that we took as part of this course. The pragmatic

paradigm uses qualitative or quantitative methods and methods are matched to the specific

questions and purpose of the research and it may include tools from both positivist and

interpretivist paradigms.

So as part of week 3 and week 4, the list of lessons that we had was as follows.

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### List of Lessons

Week 3, Lesson 1: Literature Study

Week 3, Lesson 2: 'The Fieldworker and the Field'

Based on M.N. Srinivas, A.M. Shah and E. A. Ramaswamy, The Fieldworker and the Field: Problems and Challenges in Sociological Investigation

Week 3, Lesson 3: Introducing Qualitative Research Methods

Week 4, Lesson 1: Introducing Qualitative Research Methods (contd.)

Week 4, Lesson 2: Interviews and Focus Group Discussions

Week 4, Lesson 3: Participatory Methods and Approaches

Week 4, Lesson 4: Conducting case studies and maintaining field diaries

In the lesson 1 of week 3, we studied about literature review, we looked up various kinds of literature review, literature study. In lesson 2 of week 3, we studied about the field worker and the field based on M. N. Srinivas, A.M. Shah and E. A. Ramaswamy edited book, 'The Fieldworker and the Field: Problems and Challenges in Sociological Investigation'. In lesson 3 of this week we studied about introducing qualitative research methods.

In lesson 1 of week 4, we continued studying about qualitative research methods and in the rest of the lessons in the week we studied about interviews and focus group discussions, participatory methods and approaches, conducting case studies and maintaining field diaries.

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#### Week 3 Qualitative Methods in Development Research

- 1. What is literature review and what are its different types?
- 2. What is the purpose or aim of the Literature Review?
- 3. What are the common types of Literature reviews?
- 4. What is Systematic Review of Literature?
- 5. How to do Systematic Review of Literature?
- Review of the book "The Fieldworker and the Field Problems and Challenges in Sociological Investigation"
- 7. Designing qualitative research
- 8. Qualitative research characteristics, data collection and data recording procedures
- 9. Qualitative purpose statements
- 10. Theory use, inductive approach and data analysis in qualitative research
- 11. Validity, reliability, generalizability and writing-up

So, in week 3 when we looked up qualitative methods in development research, some of the specific questions that we asked were as follows. We asked about what is literature review and what are it is different types? What is the purpose or aim of the literature review? What are the common types of literature reviews? What is systematic review of literature? How to do systematic review of literature? I picked up selective phrases from the book, 'The Fieldworker and the Field' and reviewed the book and we drew lessons from this book with regard to how to approach the field and what are the things to keep in mind when we are approaching the field, when we are entering the field. We looked up issues on designing qualitative research, qualitative research characteristics, data collection and data recording procedures, qualitative purpose statements, theory use, inductive approach and data analysis in qualitative research, validity, reliability, generalizability and writing up.

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#### Week 4 Qualitative Methods in Development Research

- Qualitative purpose statements
- 2. Theory use, inductive approach and data analysis in qualitative research
- 3. Validity, reliability and generalizability and Writing up
- 4. Why do interviews?
- 5. What are the different types of interview?
- Interview strategies and process
- What are Focus Groups?
- 8. Incorporating focus groups into a development project
- Participation in development- the concept
- Considerations for using participatory methods
- 11. Participatory methods in use
- 12. Spreading use of participatory methods
- 13. Participation in development- critical perspectives
- 14. What is case study method and when to use it?
- 15. Different types of case study research designs.
- 16. Stages of doing case study research.
- 17. What are field diaries? How to maintain field diaries?
- 18. Diaries as a research method.

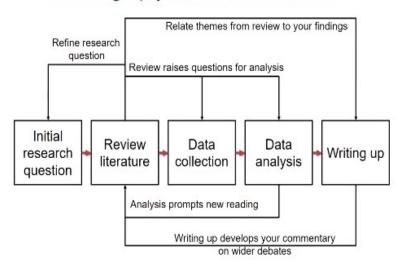
In week 4, we continued with qualitative methods in development research and week 4 had 4 lessons. So, we tried to cover a lot of aspects of qualitative methods in development research although it was still wanting in more. However, it was beyond the scope of the way we designed this course. The questions we asked as the part of week 4 was we continued with qualitative purpose statements, theory use, inductive approach and data analysis, left over from the last week, week 3. Validity, reliability, generalizability. Why do interviews? Different types of interview, the interview strategies and processes. What are focus groups? Incorporating focus groups into a development project, how do we do that? Participation in development, the concept of participation in development, what are the considerations for

using participatory methods. The participatory methods that are in use, spreading the use of participatory methods. We looked up critical perspectives on participation in development. We studied about case study as a method and when to use it, what are the different types of case study research designs. The stages of doing case study research, what are field diaries? How to maintain field diaries and diaries as a separate form of research method.

So as part of literature review one of the things that I wanted to focus on was linking up review of literature with different stages of your research process.

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### Linking up your literature review



So, we begin with an initial research question. If you look at the diagrams showing on your slide we usually begin with an initial research question and then go on to do a review of literature after which data collection takes place, data analysis and writing up. This is the usual flow that we follow during the research process. However, when we carry out systematic review of literature, it becomes a back and forth process. Because often after data collection takes place, we can review our research questions that we have taken up for analysis and then go on to refine our research question after the data collection process and the same can happen during the data analysis stage as well. We might have begun with a set of research questions depending upon the kind of literature that we may have come across and the quality of literature review that we might have carried out. However, our data analysis might not give us the results that we anticipated and in those cases we might want to go back to a research question and add a separate set of review of literature and then refine

our questions further. It becomes very important for us to relate themes from review to our findings and once the analysis take place, the analysis prompts new reading and the writing up develops are commentary on wider debates.

So, the literature review as a process is a very integral part of the research process and it does not begin and end in the first stage. It definitely begins at this stage, but it does not end at this stage. Review of literature as the process continues till the writing up stage and there is a need to link up the literature review in each of the stages of the research design that we have carried out. And that is the significance of having a literature review.

And as part of this literature review lesson, I did focus a lot on systematic review of literature as an upcoming way of reviewing literature and particularly in the context of development literature although other discipline in the science have also taken up systematic review of literature because it helps us to refine our research questions in a very concrete manner. So here comes some sort of a review of systematic literature review, the summary of systematic literature review.

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## Systematic Literature Review (SLR)

- SLR identifies, selects and critically appraises research in order to answer a clearly formulated question.
- Follows a clearly defined protocol or plan where the criteria is clearly stated before the review is conducted.
- Comprehensive, transparent search conducted over multiple databases and grey literature that can be replicated and reproduced by other researchers.
- ➤ The search terms, search strategies (including database names, platforms, dates of search) and limits all need to be included in the review.
- 7 key principles behind systematic literature reviews are Transparency, Clarity, Integration, Focus, Equality, Accessibility, Coverage

So SLR basically identifies, selects and critically appraise research in order to answer a clearly formulated question. It follows a clearly defined protocol or plan where the criteria are clearly stated before the review was conducted. A comprehensive transparent search conducted over multiple data bases and grey literature that can be replicated and reproduced by other researchers. The search terms, search strategies including database names, platforms,

dates of search and limits all need to be included in the review and there are 7 key principles

behind systematic literature review, they are transparency, clarity, integration, focus, equality,

accessibility and coverage.

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List of Lessons

Week 5, Lesson 1: Introducing Quantitative Research Methods

Week 5, Lesson 2: An overview of Mixed Methods Research

Week 5, Lesson 3: Field Surveys and Inventories

Week 6, Lesson 1: Logical framework and SWOT analysis

Week 6, Lesson 2: The importance of Census and other secondary data in Development

Week 6, Lesson 3: Communicating research

These are the list of lessons that we did in week 5 and week 6. In 6 lessons we introduced

quantitative research methods, we had an overview of mixed methods research, we looked up

the issue of field service and inventories, logical framework and SWOT analysis. The

importance of census and other secondary data in development studies and finally, we ended

with how do we communicate research. How well can we communicate a research that we

have done. Because often good research gets lost in not being able to translate a research into

proper communication. Therefore, how do we communicate research and understanding the

politics of communicating research is also very important which I think we focused in that

class.

So, the questions that we asked as part of week 5 were as follows.

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#### Week 5 Quantitative & Mixed Methods in Development Research

- The relationship between ideas and evidence
- 2. The role quantitative data play in substantiating ideas
- 3. Using quantitative data in advocacy
- 4. What is Mixed Methods research
- 5. Types of mixed methods strategies and visual models
- 6. Mixed methods research
  - 1. Literature review
  - 2. Theory use
  - Procedures for choosing a mixed methods strategy.
  - 4. Data collection procedures
  - 5. Mixed methods sampling
- 7. Report presentation structure
- 8. What is Survey Research
- 9. Survey Design and Sampling
- 10. Field surveys and Inventories
- 11. Use of Field surveys and Inventories in Development Research

Focus was on quantitative and mixed methods research. We looked up the relationship between ideas and evidence. The role quantitative data play in substantiating ideas. We looked up using quantitative data in advocacy, what is mixed methods research, types of mixed method strategies and visual models. With respect to mixed methods research we looked up literature review, theory use, procedures for choosing a mixed method strategy, data collection procedures and mixed method sampling, report presentation structure, what is survey research, survey design and sampling, fields surveys and inventories and use of field surveys and inventories in development research is what we covered.

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#### Week 6 Quantitative & Mixed Methods in Development Research

- What is Logical Framework Approach?
- 2. Two main stages of using Logical Framework Approach for project design.
- 3. What is SWOT analysis?
- 4. Conventional approaches to conducing SWOT analysis.
- 5. What is Official Statistics?
- 6. Fundamental Principles of Official Statistics
- 7. Historical Perspective of Official Statistics in India
- 8. An Overview of Present Indian Statistical System
- 9. Why Census and other Secondary Data are Important in Development Studies
- 10. Communicating findings.
- 11. Communication and the research process.
- 12. Constraints and political considerations while communicating research.
- 13. Some tips to communicate research professionally.

In week 6, we took up the issue of logical frame work approach, we looked up 2 main stages

of using LFA for project design. We looked up SWOT analysis, the conventional approaches

to conducting SWOT analysis, official statistics, fundamental principles of official statistics,

historical perspective of official statistics in India and overview of present Indian statistical

system. We also looked up why it is important for us to study census and other secondary

data and why they are important in development studies. And of course, with respect to

communication, we looked up communication and the research process, what are the

constraints and political consideration while communicating research and some tips to

communicate research professionally.

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The relationship between ideas and

evidence

 Twin dangers of upholding ideas without evidence or, more commonly, defending ideas only with evidence

which supports them are prevalent in policy analysis.

Ideas in turn support the nature and direction of public

action.

 Evidence consists of both quantitative and qualitative data. Here, the focus is on the role quantitative data can

play in choosing between rival ideas

As part of the summary course let me focus on two important things, one is on the

relationship between ideas and evidence and the other is some basic principles of using

secondary data.

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### Some basic principles of using secondary data

 Use the data systematically and creatively · Take time to look carefully at the structure of the table, its various categories, and the way they are crosstabulated · Reflect upon and note down any important conclusions you can draw about the limitations inherent in the data · Fire questions at the data. Each question approaches the data from a different angle. These questions need to be essentially theory-inspired and motivated by the Questioning key components secondary data · Each question gives you a different "handle" on the data. Each handle allows you to look at your data and gain specific insights · Follow up the questions that look promising · Collapse the data so that it emphasizes the question we want to pursue. Do not carry around any extra baggage in terms of data overload

· Transform the data appropriately

I chose to just focus on these two as part of the summary because I think it is important, anybody who wants to work on quantitative data needs to keep these basic principles in mind. One is entering into these two in dangers of upholding ideas without evidence of more commonly defending ideas only with evidence which supports them. Because these are prevalent in policy analysis because ideas support the nature and direction of public action and evidence consists of both quantitative and qualitative data hence here the focus is on the role of quantitative data can play in choosing between rival ideas. This was the focus of the lesson on introduction to quantitative research methods where I repeatedly spoke about taking extreme stands of upholding ideas without evidence or defending ideas only with evidence.

And often there needs to be a very rational choice made with respect to how to handle both ideas and evidence. How ideas and evidence need to be used in conjunction with each other? And quantitative data analysis and looking at quantitative data trying to put a story to quantitative data can make a world of difference when we are trying to bring up evidence and giving a story to the evidence that we may have collected. Therefore, this relationship between ideas and evidence is very important and the principles behind it needs to be understood before we can actually begin to start utilising or implementing quantitative research methods or quantitative data analysis to the story that we want to tell.

Now what are the basic principles of using secondary data? These are some of the things that we discussed. We discussed that we must use the data systematically and creatively. We must take time to look carefully at the structure of a table, it is various categories and the way they are cross tabulated, the data matrix so to say. We must reflect upon and note down any

important conclusions we can draw about the limitations inherent in the data. We must fire

questions that the data each question approaches the data from a very different angle. So,

these questions need to be essentially theory inspired and motivated by the key components.

Each question gives us a different handle on the data and each handle allows us to look at the

data and gain specific insights. So, we must follow up the questions that look promising.

We may collapse the data so that it emphasizes the question we want to pursue and we must

not carry around any extra baggage in terms of data over load. Sometimes we have so much

of data that we want to analyse, we enter into data fatigue and a good development researcher

who has her questions outlined properly, who has her research designed outlined properly

will ensure that one does not enter into a data fatigue phase and by not carrying around any

extra baggage with respect to data overload.

And finally, we must be able to transform the data appropriately. And for to be able to do all

of this, we must ensure that we have developed a capacity and a capability based upon the

way we have designed our research or based upon the way we have carried out our literature

review to be able to question secondary data in the first place. So, these are some of the

things that were covered as part of quantitative research methods week.

Now as part of week 7 and week 8. When we moved on to week 7, my focus was mostly on

operationalization aspects with regard to research methods.

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List of Lessons

Week 7, Lesson 1: Operationalizing Rights-based Approaches to Development

Week 7, Lesson 2: Poverty Measurements and Analysis

Week 7, Lesson 3: Gender-sensitive Indicators and Gender Analysis

Week 8, Lesson 1: Social Capital Assessment Tools

Week 8, Lesson 2: Monitoring & Evaluation Frameworks

Often, we come across various concepts, various frameworks. We have tools. And social sciences particularly in the domain of inter-disciplinarily, when we are taking up interdisciplinary, multidisciplinary issues we are concept loaded and there has to be a way of operationalizing these concepts. For example, when we say rights-based approach to development or when we say gender sensitive indicators, we talk about social capital assessment. Now these are all terminologies that we want to use in the field, we want to have an assessment of each of these. We want to know whether a right-based approach for development has actually been taken up or not, but then often researches in our field have a limitation of coming up with tools and techniques to be able to actually assess these issues which does not have a quantitative outcome.

So, then what are the hurdles we face with regards to operationalization of these concepts and in this regard, I took up some very basic lessons on rights-based approaches to development, poverty measurements and analysis, gender sensitive indicators, gender analysis, social capital assessment tools and finally, monitoring and evaluation frameworks.

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Week 7 Application of Selected Development Issues & Approaches

- What is Rights-based approach to development? The Principles and Concepts
- 2. Operationalizing Rights-based approach
- Challenges of implementing a Rights-based Approach Different approaches to Poverty
- 4. Different Poverty measures
- 5. Multi-dimensional Deprivation and Multi-dimensional Poverty Index
- 6. From WID to Gender-Mainstreaming Gender Equality
- 7. Gender Analysis and Approaches to Gender Mainstreaming.
- Gender-sensitive Indicators, Poverty and Power.
- 9. Contesting Perspectives-Mainstreaming and Women's Empowerment.

So, in week 7, the questions that we asked were what is rights-based approach to development, the principles and concepts, operationalizing rights-based approach, challenges of implementing a rights-based approach, what are the different approaches to poverty, different poverty measures, multidimensional deprivation and Multidimensional Poverty Index. Also, how theoretical perspectives change when we move from the concept of women

in development with gender mainstreaming, gender equality, gender analysis and approaches to gender mainstreaming, gender sensitive indicators, poverty and power, contesting perspectives with regard to mainstreaming and women's empowerment.

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### Week 8 Application of Selected Development Issues & Approaches

- What is Social Capital
- Different Types of Social Capital
- 3. Measuring Social Capital
- Social Capital Measurement Tool (SOCAT)
- 5. Monitoring and Evaluation Frameworks
- Conclusion

In week 8, will looked up for what is social capital, different types of social capital, measuring social capital, social capital measurement tool, monitoring and evaluation frameworks and finally, today's lesson on conclusion.

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Human rights issue	Score Follow up
AWARENESS	
What is the programme's assumed/actual impact on equality and on-discrimination?	
Has the population directly affected been informed about the programme?	
3. Does the programme respect/has it respected everyone's rights to seek, and impart information relevant to its implementation?	
EMPOWERMENT	
4. Does the programme respect/has it respected the right to express views freely in the preparation and implementation?	
5. Does the programme promote/has the programme promoted participation in decision-making of groups affected?	
<ol> <li>Does the programme respect /has it respected the right to just and favourable conditions of work</li> </ol>	?
8. Does the programme affect/has it affected the fulfilment of the right to an adequate standard of lifer target groups and other people affected?	ving
9. Does the prgramme affect/has it affected the opportunity of people for self provision in terms of income generating activities?	
10. Does the programme address the right to compensation for those negatively affected?	

So, with respect to Human Rights Impact Analysis tool we looked up the NORAD 2001 tool

on Human Rights Impact Analysis, we looked up the domains in which we can calculate, we

can provide a score with regard to Human Rights Impact Analysis. The domain that we took

up are awareness and empowerment. Some of the questions of what is the programs assumed

actual impact on equality and on discrimination and then we provide a score. So, the legend

for scoring is given below this slide. PI for positive impact. NC for no change. NI for

negative impact. NA for no information available. Obviously, PI, which is the legend for

positive impact means that it is the better performing situation with regard to human rights

impact. No change is a neutral position, negative impact is what it says, negative and no

information available will have a different kind of an analysis with regard to the situation in

hand.

The other questions with regard to awareness was has the population directly affected been

informed about the program, does the program respect or has it respected everyone's rights to

seek and impart information relevant to it is implementation. With regard to empowerment

the questions we asked where, does the program respect or has it respected the right to

express views freely in preparation and implementation, does the program promote or has the

program promoted participation in decision making of groups affected, does the program

respect the right to just and favourable conditions of work.

Similarly, on fulfilment of right to adequate standard of living or target groups and other

people affected, Self-provision in terms of income generating activities, composition for

those negatively affected. So, these are few questions that were taken up with respect to

Human Rights Impact Analysis by the tool prepared by NORAD 2001 and of course such

kinds of tools can be developed and adapted to the country situations or the specific cases that

we have for the sake of our analysis.

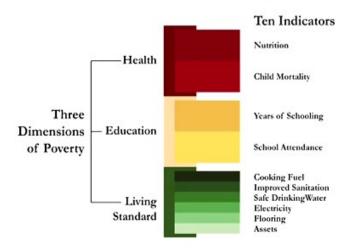
We also looked up Multidimensional Poverty Index and one of the ways of operationalizing

assessment of poverty situation based upon a Multidimensional Poverty Index were shown as

follows following the Human Development Index.

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### Multi-Dimensional Poverty Index



And I also mention that details of the Multidimensional Poverty Index can be found in various Human Development Reports that have come since 2002 and there are 3 dimensions of poverty that the Multidimensional Poverty Index considers, health education and living standard and within them there are 10 indicators. With respect to health, nutrition and child mortality. Education- years of schooling, school attendance. Living standard- cooking fuel, improved sanitation, safe drinking water, electricity, flooring and assets. So, the Multi-Dimensional Property Index is a departure from the earlier limited index such as the Human Development Index which only focuses on income, education and health, but here we have moved. Living standard is assessed, not just by the proxy of income, but also in terms of the access to different basic utilities that people have.

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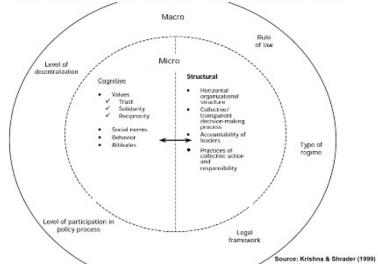
Framework	Focus	Tools
1. Harvard Analytical Framework	Resource allocations for women and men	Activity profile     Access and control profile to resources and benefits for women and men     Influencing factors
2. People-Oriented Planning	Is an adaptation of the Harvard Analytical Framework for use in refugee situations	Refugee Population Profile and Context Analysis     Activities Analysis     Use of resources analysis and an adaptation of Harvard tool 2- Women's socio-political profile compared to man's
3. Moser Framework	Three concepts: Women's triple role (reproductive, productive and community work)	Gender roles identification/triple role     Gender needs assessment     Dis-aggregating control of resources and decision-making
4. Gender Analysis Matrix (GAM)	To determine the different impact development interventions have on women and men	<ul> <li>Analysis of four Tevels' of society-women, men, household, community</li> <li>Analysis of four kinds of impact-labour, time, resources, socio- cultural factors</li> </ul>
5. Capacities and Vulnerabilities Analysis Framework	To help in planning aid in emergencies, and to meet immediate needs	Categories of capacities and vulnerabilities     Additional dimensions of 'complex reality'
6. Women's Empowerment (Longwe) Framework	Analyses equality by sectors but concentrates on separate areas of social life	Measures Levels of Equality     Women's Empowerment
7. Social Relations Approach	Analysis existing gender inequalities in the distribution of resources, responsibilities and power.	Framework for conceptualizing, studying and implementing Empowerment     The Sen-inspired framework—'ability to exercise choice'.     Resources', "Agency' and "Achievements'.

Some of the gender analytical frameworks that were taken up that we studied in some detail were as follows. We particularly looked up the Harvard analytical framework and various other frameworks that can be considered are people-oriented planning, the Moser framework, gender analysis matrix, capacities and vulnerabilities analysis framework, women's empowerment frameworks, social relations approach. We also looked up the focus. For example, in the Harvard analytical framework the focus is on resource allocation for women and men. For people-oriented planning focus is an adaptation of the Harvard analytical framework for use in refugee situation. Moser framework focuses on women's triple role of reproductive, productive and community work.

So, anybody who is working on with these focuses, for example, if as a research you are more concerned about inter or intra household resource allocation for women and men you might want to use the Harvard analytical framework. But if your research questions concern more with the issues of women's triple roll you might want to use Moser framework. If you want to determine the different impact of development interventions on women and men, you want to use the Gender Analysis Matrix. Similarly, if you want to help in planning, aid in emergencies and to meet immediate needs particularly with respect to different genders, you might want to use the Capacitors And Vulnerabilities Analysis framework, analysis equality bisectors, but concentrates on separate areas of social life, Women's Empowerment Framework. Social relations approach can be used for analysing existing gender inequalities in distribution of resources, responsibilities and power.

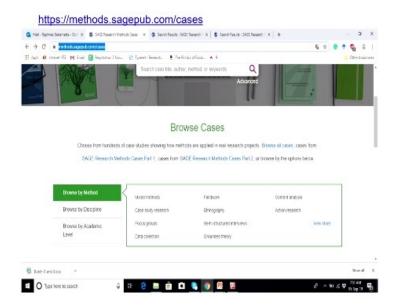
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## Conceptual Framework of SOCAT



Finally, we also studied about the conceptual framework of SOCAT, where we saw that for being able to carry out a social capital assessment we need to look up the macro and micro levels, there are 2 levels, macro and the micro levels. The meso levels are usually very hard to measure, even at the macro level, but the micro level we have certain indicators in place. However, the macro level is determined by the rule of law and the type of regime, the legal framework, levels of participation in policy processes and levels of decentralization. At the micro level we have 2 heads, cognitive and structural and this is how the macro and micro level can be used in conjunction to be able to come up with a conceptual framework on social capital assessment tool.

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I would also like to introduce the learners of this course to this website by Sage publications on methods.sagepub.com/cases. This website has been of immense used to me. I continue to use this for various purposes. One of the advantages of using this website is that there is a distribution of all of these methods by different types of methods that we might have wanted to cover as a part of this course. So, if somebody is interested in the methods of mixed method you might want to follow this link to follow up different kinds of published research material that have used mixed methods as a research method to be able to carry out the development research question and similarly, with all the other.

We received a question on grounded theory in our live interaction. If you are interested more into looking up grounded theory issues or how grounded theory has been used to follow a certain research question you might want to go to this link to study more about the actual implementation, operationalization of grounded theory in research. And one of the advantages of this website is that you can also browse different research methods by discipline and by academic level.

This is how we come to an end of this course and I hope that the last few weeks have been fruitful to you, you have certain important takeaways from this course and it will be of immense pleasure to me if we continue to interact with each other through different modes of communication. And hopefully we will be able to have a second edition of this course which will give us an opportunity to go into the details of some of the research methods that I have highlighted. Till then thank you very much for being a part of this journey. See you.