

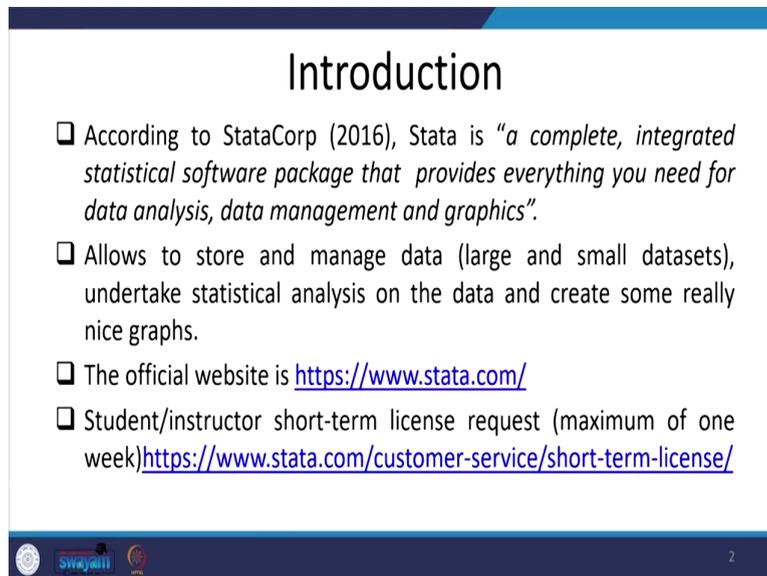
Exploring Survey Data on Health Care
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Indian Institute of Technology, Roorkee

Lecture - 16
Basic Understanding of STATA

Welcome friends to this NPTEL MOOC module on Handling Healthcare Survey Data, we are on the 3rd week of our module. Myself Dr. Pratap Mohanty, I am a faculty member in the Department of Humanities and Social Sciences. This module has been assisted by Mr. Kamal and Mr. Milind and they are preparing some of the contents of the lecture and we are together developing it for your readings.

In this particular week, we have thought of including one lecture purely on understanding Stata, though in the previous week, we have applied certain aspects of Stata. I did feel that you guys require a certain understanding of the basic statistics or basic understanding of Stata. Now, without delay let us understand the genesis of Stata.

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Introduction

- ❑ According to StataCorp (2016), Stata is *“a complete, integrated statistical software package that provides everything you need for data analysis, data management and graphics”*.
- ❑ Allows to store and manage data (large and small datasets), undertake statistical analysis on the data and create some really nice graphs.
- ❑ The official website is <https://www.stata.com/>
- ❑ Student/instructor short-term license request (maximum of one week) <https://www.stata.com/customer-service/short-term-license/>

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So, as per the Stata corporation (2016), Stata is a complete, integrated statistical software package that provides everything you need for data analysis, data management and graphics. Stata allows for storage and managing data of both large and small data sets. This helps in undertaking statistical analysis of the data and creating really nice analytical graphs.

The official website is mentioned here as <https://www.stata.com/>. Students' or instructors' short term license requests can get it through this website. The instructor license for a maximum of one week is actually provided by Stata for your operation. We are also doing the same in front of you all for your exercise. So, you guys can also hold it as early. Now as a comparison with other packages for data processing and analysis.

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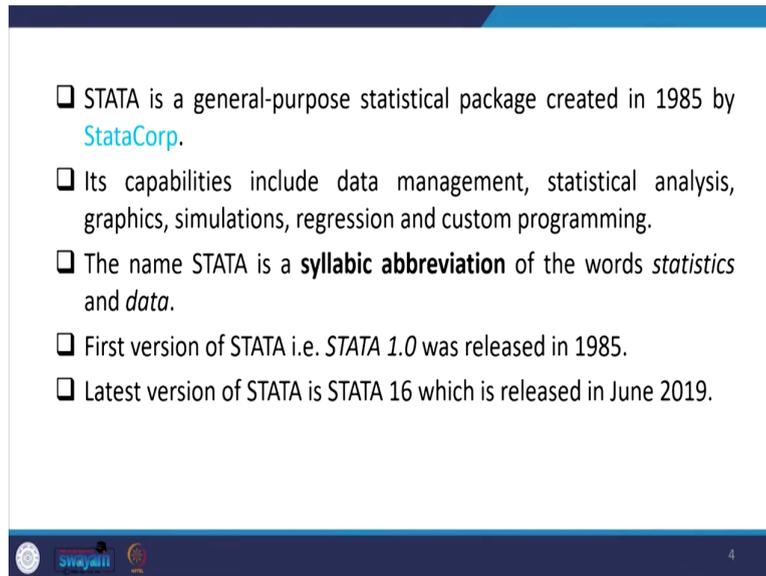
SOFTWARES AVAILABLE FOR DATA PROCESSING						
Features	SPSS	SAS	Stata	JMP (SAS)	R	Python (Pandas)
Learning curve	Gradual	Pretty steep	Gradual	Gradual	Pretty steep	Steep
User interface	Point-and-click	Programming	Programming point-and-click	Point-and-click	Programming	Programming
Data manipulation	Strong	Very strong	Strong	Strong	Very strong	Strong
Data analysis	Very strong	Very strong	Very strong	Strong	Very strong	Strong
Graphics	Good	Good	Very good	Very good	Excellent	Good
Cost	Expensive (perpetual, cost only with new version). Student disc.	Expensive (yearly renewal). Free student version, 2014	Affordable (perpetual, cost only with new version). Student disc.	Expensive (yearly renewal). Student disc.	Open source (free)	Open source (free)
Released	1968	1972	1985	1989	1995	2008

We have listed software like SPSS, SAS, Stata, JMP or SAS, R python etc. Now among all those comparisons one that is Stata has almost all indicators and its analysis is considered to be very strong.

This is also affordable though open-source software is also suggested like R or python, and these are free software for analysis. We all know that SPSS is widely used because it was initiated quite early, and people might have been using it for more time. Though it is more expensive than Stata.

But regarding graphics and user interface there are certain differences between SPSS and Stata. Graphics is quite good in Stata and SPSS usually points and click-based though there is syntax also available.

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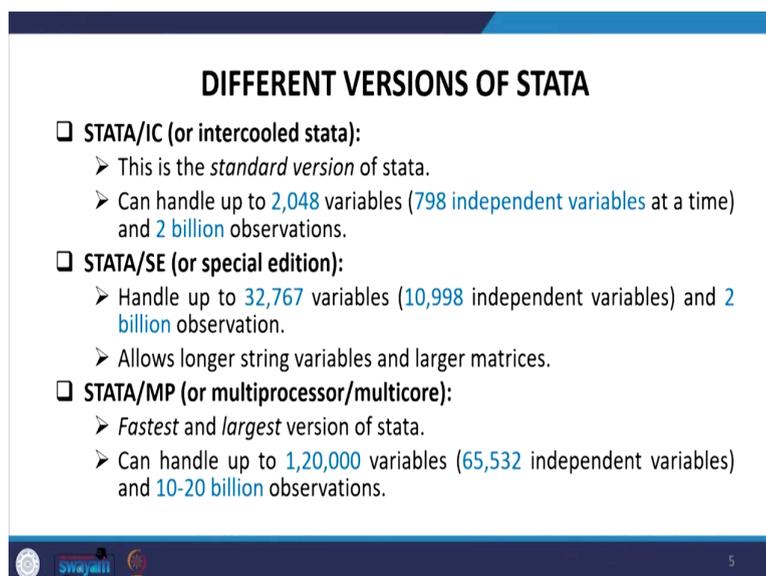


Slide 4 contains a list of five bullet points. The first bullet point states that STATA is a general-purpose statistical package created in 1985 by StataCorp. The second bullet point lists its capabilities: data management, statistical analysis, graphics, simulations, regression, and custom programming. The third bullet point explains that the name STATA is a syllabic abbreviation of the words 'statistics' and 'data'. The fourth bullet point notes that the first version of STATA, STATA 1.0, was released in 1985. The fifth bullet point states that the latest version of STATA is STATA 16, released in June 2019. The slide footer includes the Swayam logo and the number 4.

- ❑ STATA is a general-purpose statistical package created in 1985 by [StataCorp.](#)
- ❑ Its capabilities include data management, statistical analysis, graphics, simulations, regression and custom programming.
- ❑ The name STATA is a **syllabic abbreviation** of the words *statistics* and *data*.
- ❑ First version of STATA i.e. *STATA 1.0* was released in 1985.
- ❑ Latest version of STATA is STATA 16 which is released in June 2019.

Stata is a general-purpose statistical package created in 1985 by Stata Corporation. Its capabilities include data management, statistical analysis, graphics, simulations, regression, and custom programming. The name Stata is a syllabic abbreviation of the words statistics and data. The first version of Stata is Stata 1.0 was released in 1985, and the latest version I referred to in my analysis is Stata 16. Stata 17 has also been released.

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Slide 5 is titled 'DIFFERENT VERSIONS OF STATA'. It lists three versions of STATA with their respective capabilities. STATA/IC (intercooled) is the standard version, handling up to 2,048 variables (798 independent) and 2 billion observations. STATA/SE (special edition) handles up to 32,767 variables (10,998 independent) and 2 billion observations, allowing for longer string variables and larger matrices. STATA/MP (multiprocessor/multicore) is the fastest and largest version, handling up to 1,20,000 variables (65,532 independent) and 10-20 billion observations. The slide footer includes the Swayam logo and the number 5.

DIFFERENT VERSIONS OF STATA

- ❑ **STATA/IC (or intercooled stata):**
 - This is the *standard version* of stata.
 - Can handle up to **2,048** variables (**798 independent variables** at a time) and **2 billion** observations.
- ❑ **STATA/SE (or special edition):**
 - Handle up to **32,767** variables (**10,998 independent variables**) and **2 billion** observation.
 - Allows longer string variables and larger matrices.
- ❑ **STATA/MP (or multiprocessor/multicore):**
 - *Fastest* and *largest* version of stata.
 - Can handle up to **1,20,000** variables (**65,532 independent variables**) and **10-20 billion** observations.

Those are very new to Stata, I am explaining it to them and it is going to be very useful. Those who have already used Stata do not follow all the between the lines and you may skip

some of my contents. So, for first-time users of Stata, I think this is quite useful. Stata IC version, Stata SE version and Stata MP version, there are majorly 3 versions we used.

IC version is also called intercooled stata, this is the standard version of Stata, and this can handle up to 2048 variables, 798 independent variables at a time and 2 billion observations. Whereas the special edition of Stata handles up to 32767 variables, 10998 independent variables and 2 billion observations. This allows for longer string variables and larger matrices, which is another advantage of the SE version.

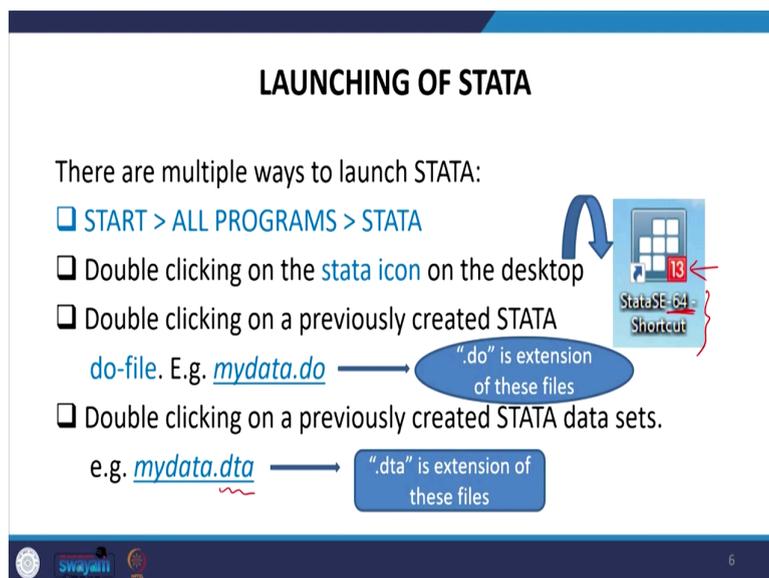
MP version of the Stata is the best one; it has the fastest and largest version of Stata. This can handle up to 120000 variables with 65532 independent variables and 10 to 20 billion observations.

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LAUNCHING OF STATA

There are multiple ways to launch STATA:

- START > ALL PROGRAMS > STATA
- Double clicking on the **stata icon** on the desktop
- Double clicking on a previously created STATA do-file. E.g. mydata.do → “.do” is extension of these files
- Double clicking on a previously created STATA data sets. e.g. mydata.dta → “.dta” is extension of these files

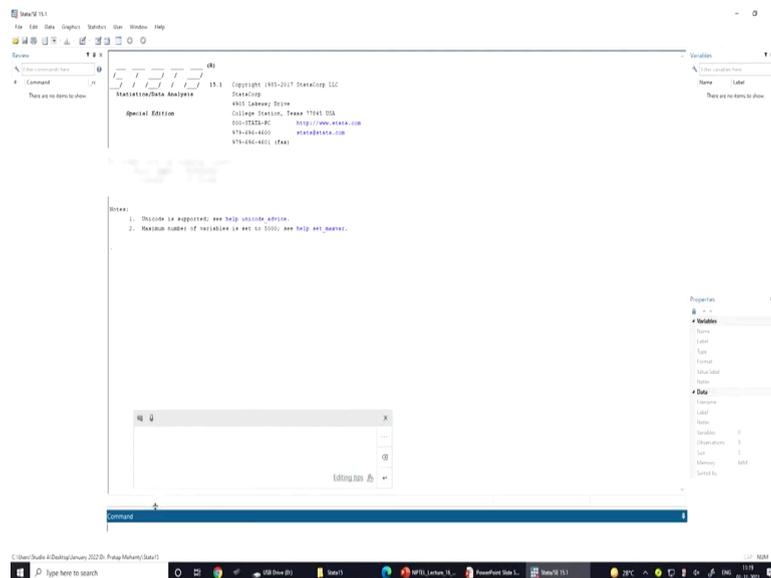


Now, how you guys can able to launch data on your computer, there are multiple ways to launch it. The first option is to go to the start > all programs > Stata then double click on the Stata icon on the desktop.

Then double click on a previously created Stata do-file. If you want to go with the explanation of the do-file, I will explain all those things. The do-file is called with the extension with .do. In this do file, we can save syntax and all our operations. By double click on a previously created stata data sets one data set can be opened it has the extension of dot dta.

Now, this data you just interface how you should see if I can just open on your screen once then you can go to the respective field.

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This is the variables section here on the right, then it is properties, then the command over here. Then you can check all those review of commands on the left file menu bar. I will explain all those things with my PPT.

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THE STATA USER INTERFACE

When STATA starts up, the screen will display:

- Main menu:** narrow toolbar located at the top of the screen.
- Tool bar:** located just below main menu.
- Windows:** the five main windows- result, review, command, variables and properties windows. Except for the result window, each window has its name in its title bar.

STATA is a **command-driven** package as well as it has **drop down menus** from which different commands can be navigated.

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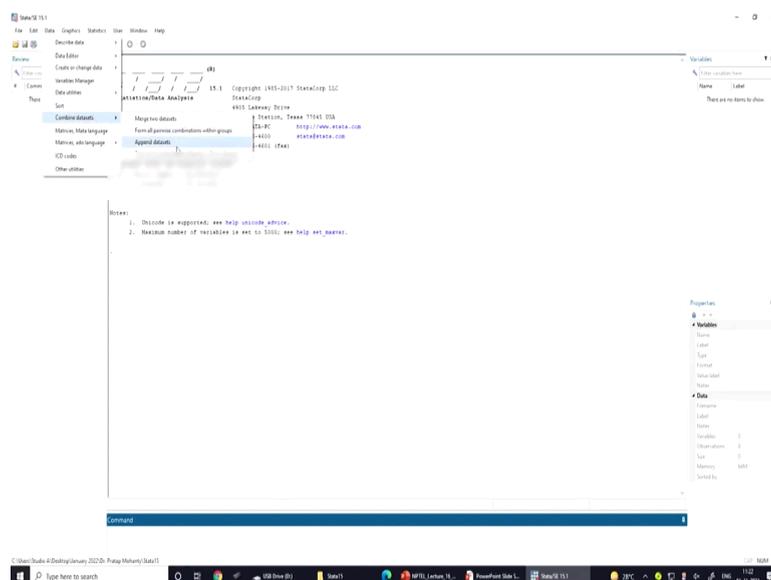
So, PPT is going to be very useful in clarifying all other details. There are three important aspects we deal with in Stata one is called the main menu, toolbar, and windows. Main menu what is that? Basically, this is the narrow toolbar located at the top of the screen. So, all those toolbars which are located on the top of the screen are called the main menu.

So, all narrow toolbar is defined on the main menu. Whereas the toolbar is in fact located just below the main menu. The file, edit, data, graphics, and statistics user window all are called the main menu. Within that there are some toolbars, toolbars are called open files, then save it.

Then what do you mean by windows? Windows display all the 5 main windows these are called the result window, review window, command window and properties window. So, variable windows 1st 2nd 3rd 4th and 5th windows are displayed on the main windows screen of Stata.

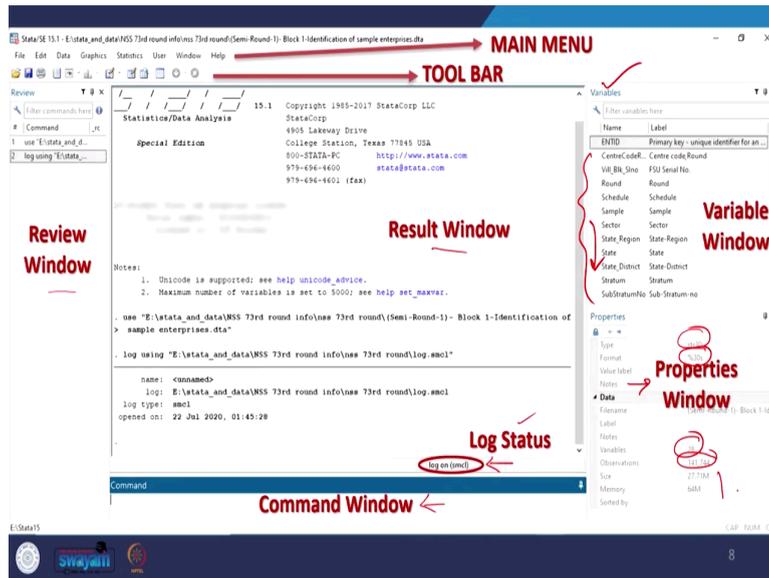
Then variable is here, properties here, the review is here, and the command is here. So, you can able to get all those things through the operation. Except for the result window each window has its name in its title bar. So, from the drop-down menu, we can also able to find out results as well.

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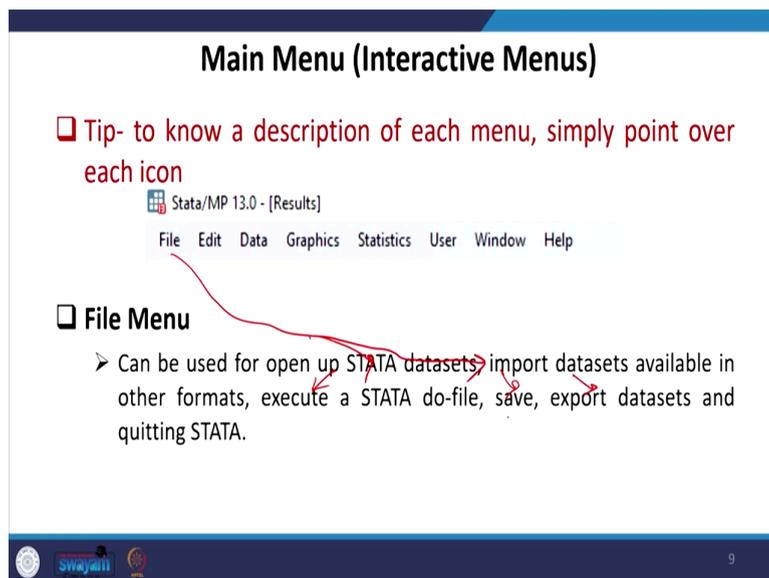
So, a drop-down menu like if you want to go to data then you want to combine data set it has options. If you want to go to data, then you want to sort the data, you can do it.

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These are all explained here in the main menu, as I already mentioned that the toolbar is mentioned here, the review is mentioned here, the result window is here, and the log status is here. There is some clarification also required on the log on with SMCL. The properties window explains the type of your variable. Regarding the variables, I have already said that it shows all such variables in this list and its labelling is also defined.

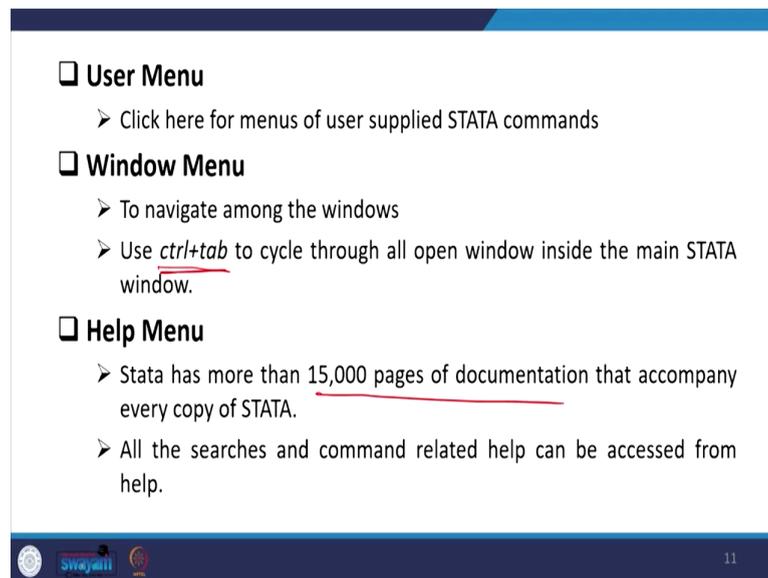
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So, on the Main Menu, we have Interactive Menus as well. Tip to know a description of each menu, simply point over each icon it will show whether it is a file or edit or data graphics etc.

Describing data or manipulating data you can easily do that. Once your data is opened, we can describe the data. The graphics menu is useful to obtain different quality graphics as we already mentioned that Stata gives better graphics than the SPSS. From the command window, we can get all statistics.

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- ❑ **User Menu**
 - Click here for menus of user supplied STATA commands
- ❑ **Window Menu**
 - To navigate among the windows
 - Use ctrl+tab to cycle through all open window inside the main STATA window.
- ❑ **Help Menu**
 - Stata has more than 15,000 pages of documentation that accompany every copy of STATA.
 - All the searches and command related help can be accessed from help.

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Once you click on the user menu you will get various possible Stata commands. The window menu helps in navigating among the windows from one to another one, we can use the control plus tab to cycle through all open windows inside the main Stata.

The last one we are also explaining is called the help menu. The help menu is most important. If you are stuck somewhere, and you are not getting the right direction simply type a keyword whichever is striking to you on the help menu. So, this gives searches Stata has more than 15000 pages of documentation that accompany every copy of Stata. All the searches and commands related to help can be accessed from this help menu.

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Tool Bar



- ❑ Located just below the main menu.
- ❑ Provides short cuts to some frequently used facilities. ←

Tip- place the cursor on each icon to know about its function

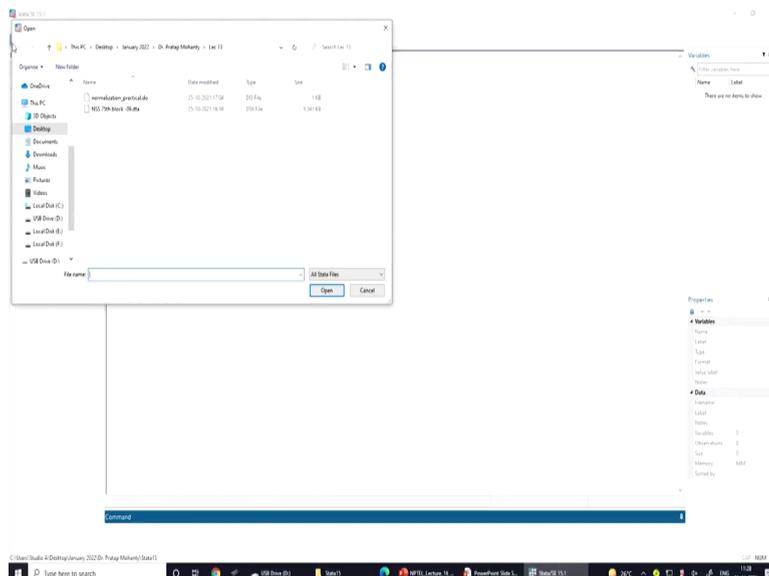
 use to open a STATA dataset

Open

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So, this is the toolbar located just below the main menu. This provides shortcuts to some frequently used facilities. So, frequently used facilities are actually explained or given in the toolbar. Once you keep your cursor over that particular icon, it will display its name. How to use Stata data set? Once you click here you can go to file or go to this folder open.

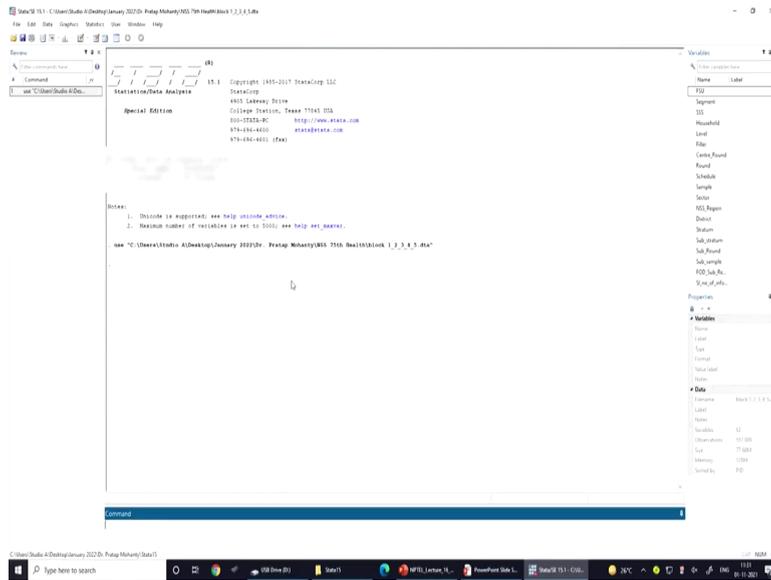
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The screenshot shows the STATA software interface. On the left, the 'Open' dialog box is open, displaying a file explorer view of the 'C:\Users\Pratik\Documents' folder. The 'File name' field is empty, and the 'Files of type' is set to 'All STATA Files'. The 'Open' button is highlighted. On the right, the 'Variables' window is open, showing a list of variables with their labels. The 'Data' window is also visible, showing the current dataset's structure.

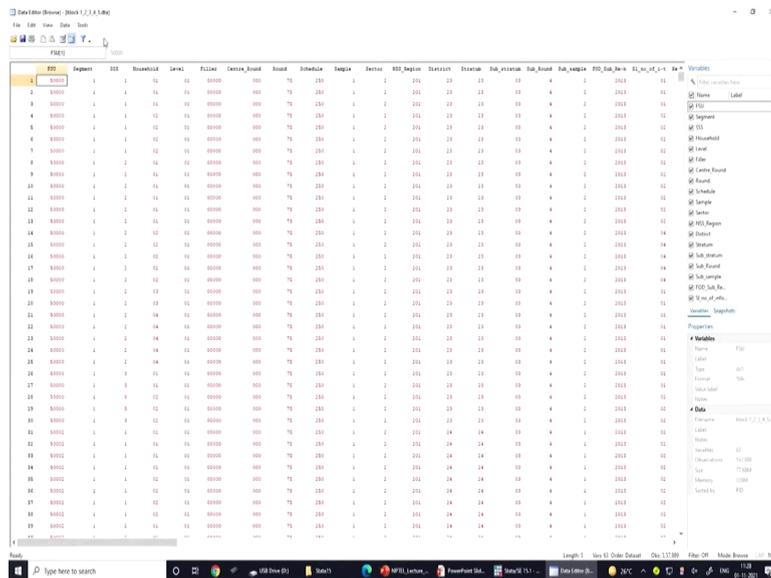
From here wherever you are kept the data you can simply click on that and it will be displayed with the data set.

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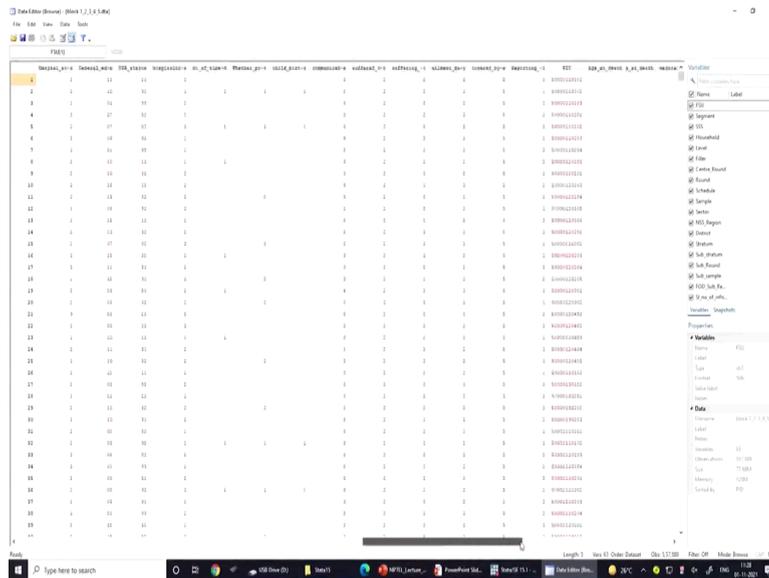


So, we have already opened a data set here.

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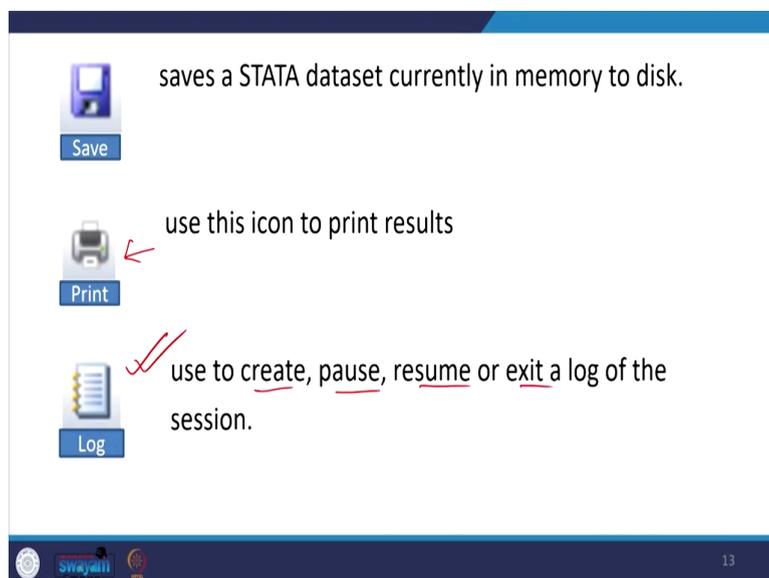


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This is the browsing data. Why are these in different colours? Some of them are in the red colour, I will also explain them to you later. I have already explained how to open the data set in Stata.

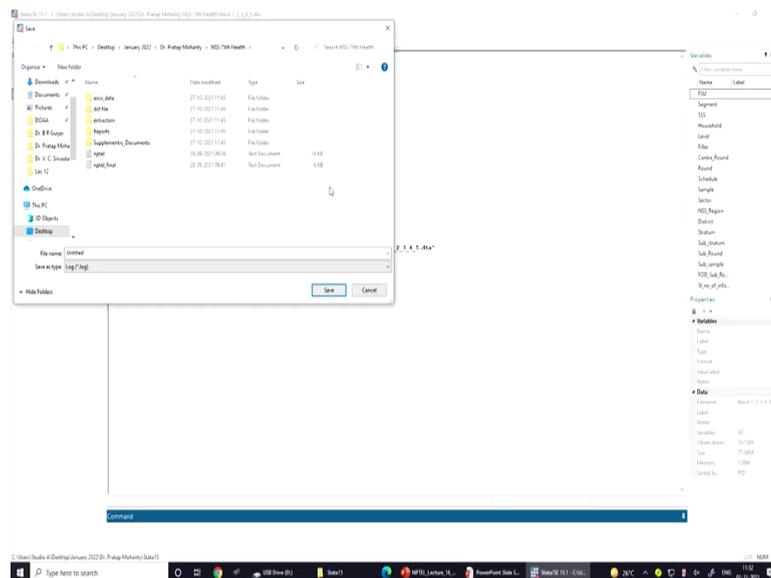
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You need to save the data set currently in memory to disk. Then use this print icon to print the results. Once your result is derived you can print it. The logbook is very important. Now, this is very helpful to create, pause, resume or exit a log of the session.

So, one check just in a second, I will guide you to go to file and click on the log then click on begin.

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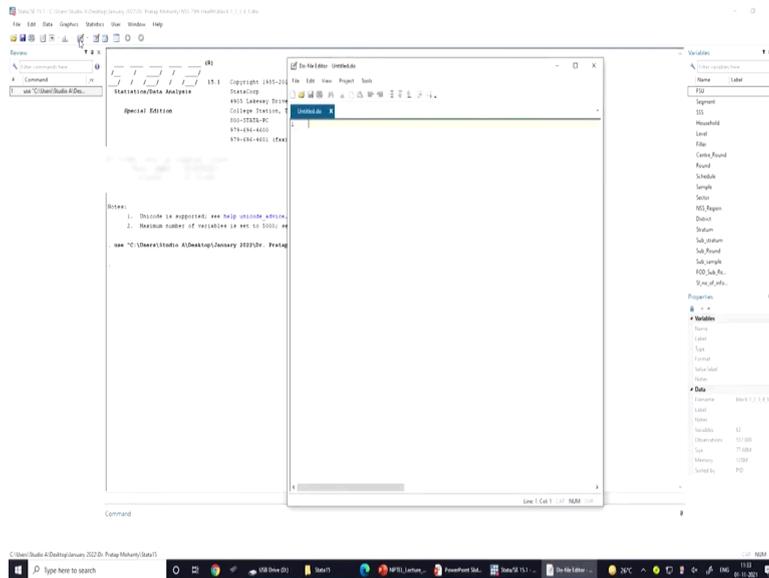


Now once you click on begin it directs you to save it with a name. you can take the name as log 75th round. By default, it has taken the dot SMCL format. This indicates that you are going to save the Stata result as it is like Stata. If you are doing it dot log, then by default save the results in txt format except for the graphs.

The dot log format is going to create a text file and it consumes significantly less space, these are in a notepad file. So, this will be in some kb but if it is in SMCL then it takes like a picture. If you save it on your computer this will be consuming huge space.

Then the next one is the do-file editor, I will also tell you it is located here. I am keeping my cursor over it.

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Once I click here then the do-file editor is open. Now, what does it stand for? It stands for writing all your commands in this particular place. It is like syntax, and you can save this for later purposes. That is one of the biggest advantages of Stata.

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Stata do-files are text files where the users can **store their commands** and **reuse it for reproduction** of results rather than typing them again.

 click here to create new dataset or edit existing dataset.

Tip- never use data-editor to make changes to the dataset.

 Opens the data editor in browse mode without risk of making changes inadvertently.

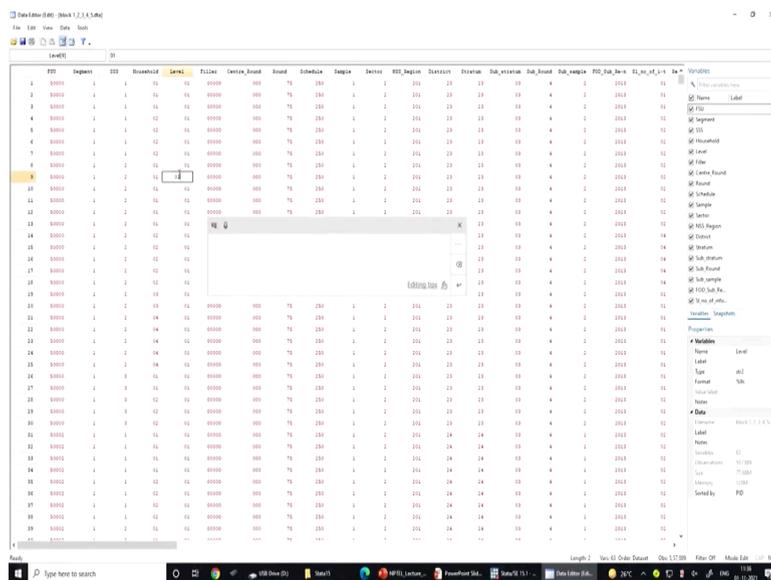
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Stata do-files are text files where the users can store their commands and reuse them for the reproduction of results rather than typing them again. There are huge command pages, and you may not even remember them.

If you have forgotten to save commands, then you have to retry all those commands and there is a chance of entering an error. So, your do file is actually correcting those things that are in fact one of the biggest advantages of Stata. So, this is the icon which I have already told you and this helps in creating new data sets or editing existing data sets.

A data editor is useful for creating new data set or edit the existing data set. So, one tip is here you should not use the data editor to make changes to the data set. If you open the data editor there might be some possibility of committing mistakes which cannot be checked later on. A browse data set is useful to see all your data it is often used by the researcher in the Stata window.

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So, we suggest that you please open data browse instead of data edit. This is the one screen opened in front of you is data browse. Anything you cannot be able to change on your own. Whereas in the case of data edit you can type and change it. So, once you are changing then it is very difficult to come back to the original data. You are supposed to correct your data set by the data editor.

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Clear--More--Condition tells STATA to continue when it has paused in the middle of long output

Break Stops the current task in STATA.

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Then next is clear more condition, this option basically tells Stata to continue when it has paused in the middle of long output. You have given a command; it is kept on rolling and the final result is not coming then in that case you can click on this particular icon.

The next icon is break like you might have given a wrong command and you want to stop this command. So, this break is going to stop your command.

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The STATA Windows

- ❑ The Command Window

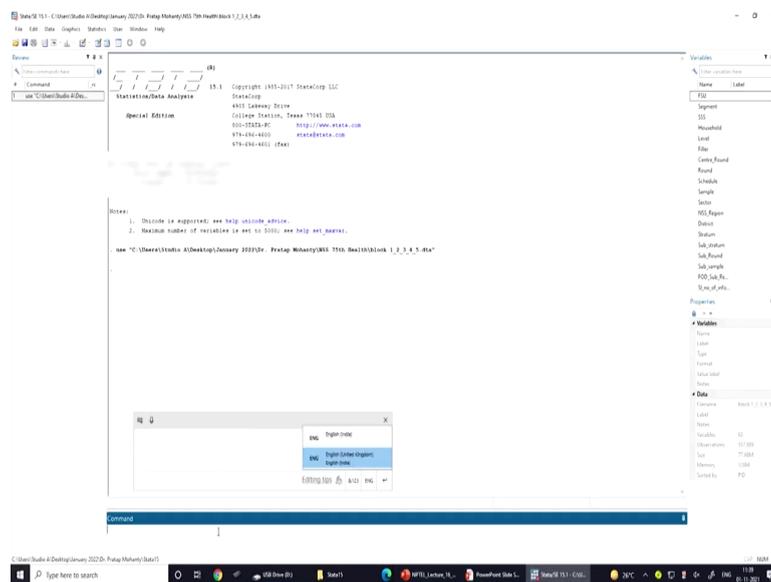
- ❑ Located on lower left.
- ❑ Type commands here to tell STATA what to do with the data.
- ❑ Supports basic text editing, copying and pasting, a command history, function key mapping and variable name completion.
- ❑ From the command window, pressing
 - Page Up- steps backward through the command history.
 - Page Down- steps forward through the command history.

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We are supposed to give the command or write commands like regression or tabulation. We can do it through the command window which is located usually at the bottom but drag it to your convenient position. This is located on the lower left. Type commands here to tell Stata what to do with the data. This supports basic text editing, copying, pasting, command history, functions key mapping and variable name completion.

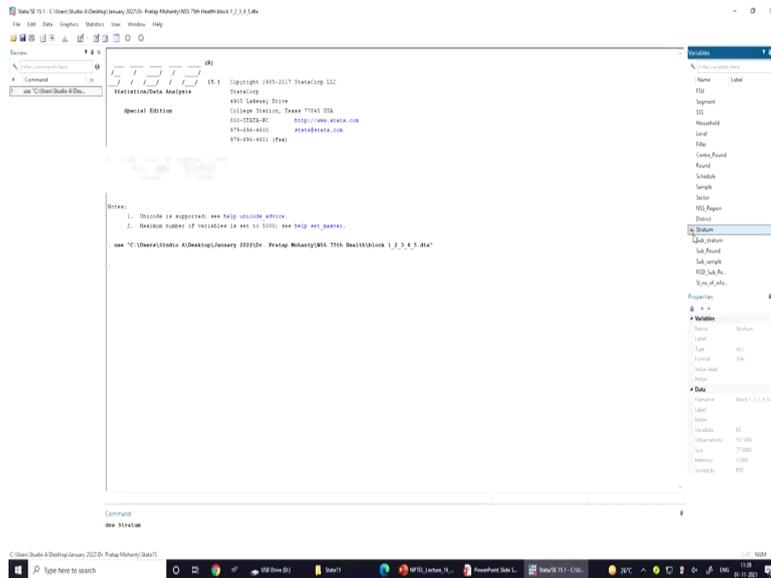
From the command window pressing page up steps backward through the command history. Page down steps forward through the command history.

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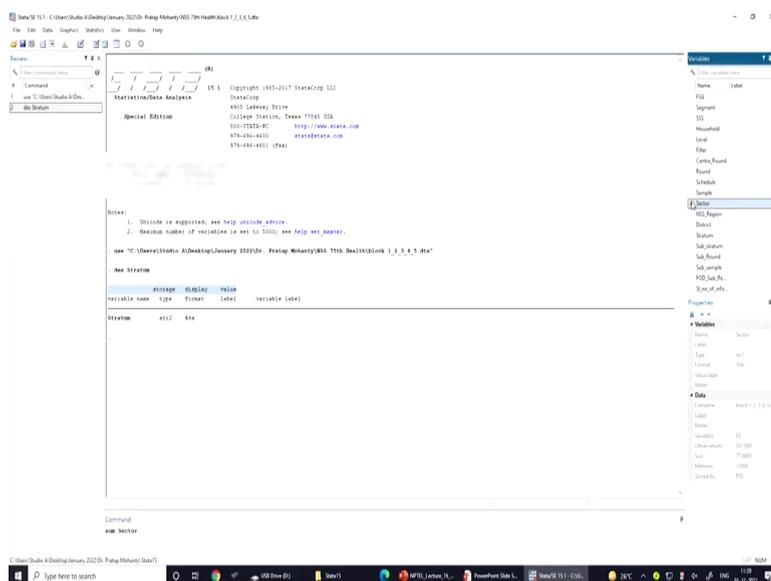
Suppose I will type tab.

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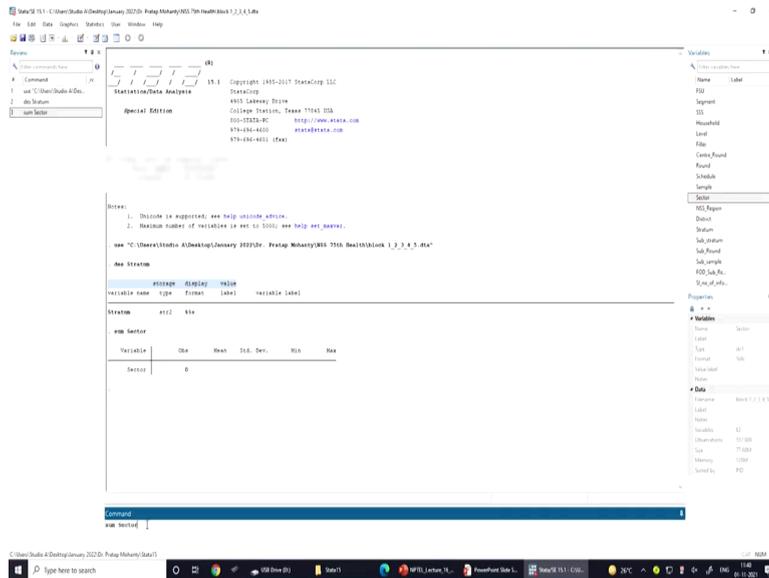
Or describe one variable here.

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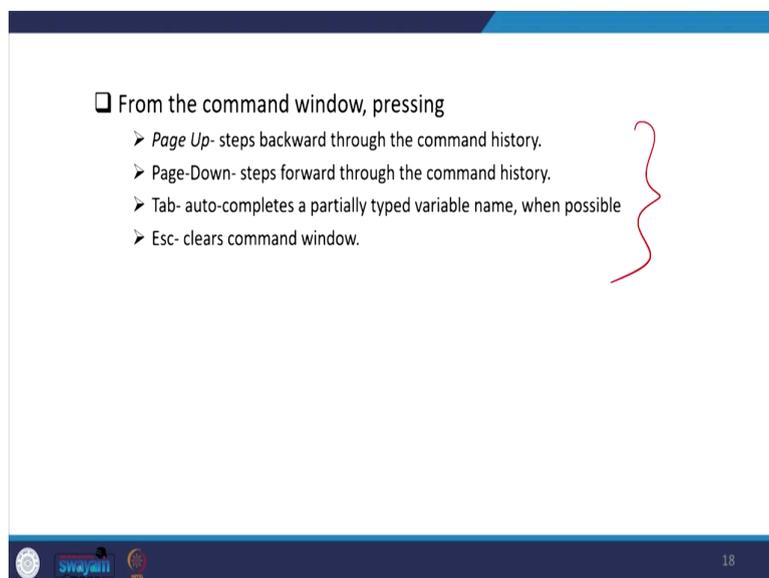
So, this describes the variable. Again, suppose I type 'sum variable_name'. The variable name let it be a sector.

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Now I wanted to show you page up and page down. If I click on the page up it will show me the previous command. Now the first click on the page up command gives us the first command which we have entered.

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So, these are important you can just experiment on your own, we will be often using these shortcut keys for our Stata operation.

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❑ The Result Window



The screenshot shows the STATA interface with the 'Result Window' open. The window title is 'Result Window'. The content includes the STATA version (15.1), copyright information (1989-2017 StataCorp LLC), and contact details for StataCorp. Below this, there are notes about the software's capabilities. The main part of the window shows a list of commands and their results, including a command to use a dataset and a log file.

❑ Contains all the commands and their textual results entered during the STATA session, including error messages.

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The Result window contains all the commands and their textual results entered during the Stata session, including error messages as well.

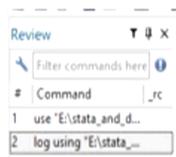
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❑ The Review Window

- Issued command will appear in review window.
- Displays successful commands in **Black** and unsuccessful command, along with their error codes in **Red**.
- The Review window title bar toggles the visibility of these tools:

→  Clicking on **filter button** will show *filter command here* field. Text entered in this field will filter the commands appearing in the review window.

→  Click here to hide the unsuccessful commands



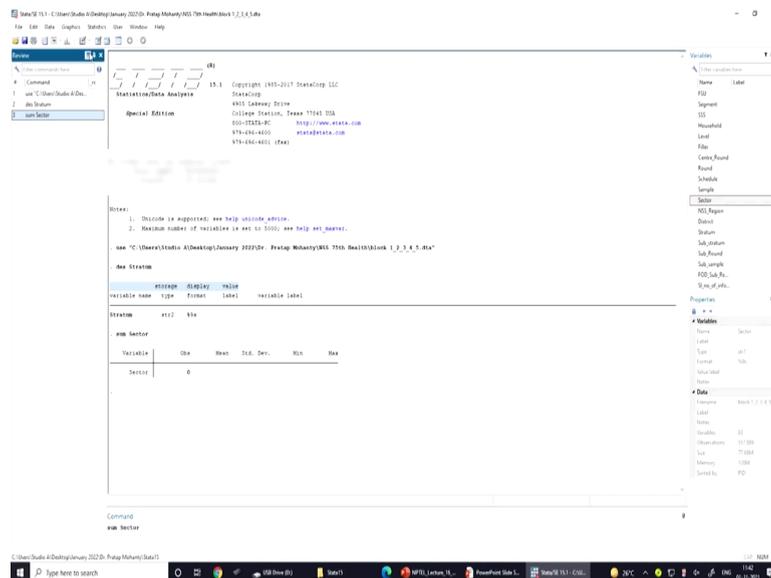
The screenshot shows the 'Review' window in STATA. It has a title bar with a filter button, a search field, and a list of commands. The first command is 'use "E:\stata_and_d...' and the second is 'log using "E:\stata...'. The second command is highlighted in red.

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The review window usually keeps it on the left-hand side. So, this gives all the commands we have already entered, or this will be shown it here. If your command was incorrect it will show in red color that is why we have highlighted it. This displays successful commands in black, if the command was unsuccessful, it was not a correct command, then it will show as red.

The review command title bar toggles the visibility of these tools and clicking on the filter button will show the filter.

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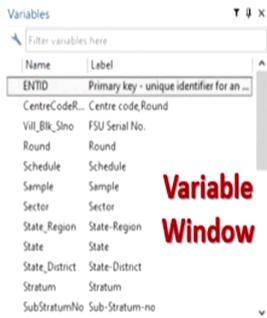
If you click on the filter will show the filter command here field. If you are just simply copying all those together all your wrong commands are also going to be copied. So, before taking copying all your commands on the review window you are supposed to filter the command.

The filter button will show the command correctly. So, click here to hide the unsuccessful command, once you click here all those wrong commands will be closed then only the filter one will be left.

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❑ The Variables Window

- Located on top right.
- Shows the list of variables in the dataset.
- Double-clicking on a variable in the Variables window puts the selected variable at the insertion point in the Command window.



Name	Label
ENTID	Primary key - unique identifier for an ...
CentreCodeR...	Centre code, Round
Vill_Blk_Sho	FSU Serial No.
Round	Round
Schedule	Schedule
Sample	Sample
Sector	Sector
State_Region	State-Region
State	State
State_District	State-District
Stratum	Stratum
SubStratumNo	Sub-Stratum-no

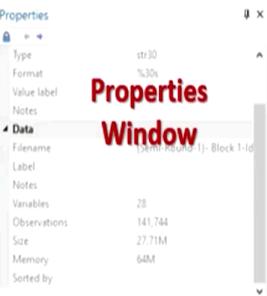
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The variables window is basically located on the top right, this shows the list of variables in the data set. Double-clicking on a variable in the variable window puts the selected variable at the insertion point in the command window.

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❑ The Properties Window

- Displays properties of selected variable and dataset.
- Show shared properties when multiple variables selected at a time.



Property	Value
Type	str30
Format	%30s
Value label	
Notes	
Data	
Filename	(System Round 1) - Block 1-10
Label	
Notes	
Variables	28
Observations	141,744
Size	27.71MB
Memory	64MB
Sorted by	

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The properties window displays the properties of the selected variable and dataset. I have already shown it to you earlier. This shows properties here on the right-hand side and shows observations, size, and variable type with its label. Then this shows shared properties when multiple variables are selected at a time.

So, these are all details I think we need not explain to you much on this. Rest of the clarification, I am sure you will get and understand very clearly once you operate Stata on your own. There might be initial errors, but do not worry at all. You have to take the patience and work out through the Stata. This will make you more handy with Stata operations. This week onwards we will be focusing on Stata operations, and this is going to be quite useful throughout your work. With this, I think I should stop here and look forward to your participation.

Thank you.